

# What can Greece learn from other markets

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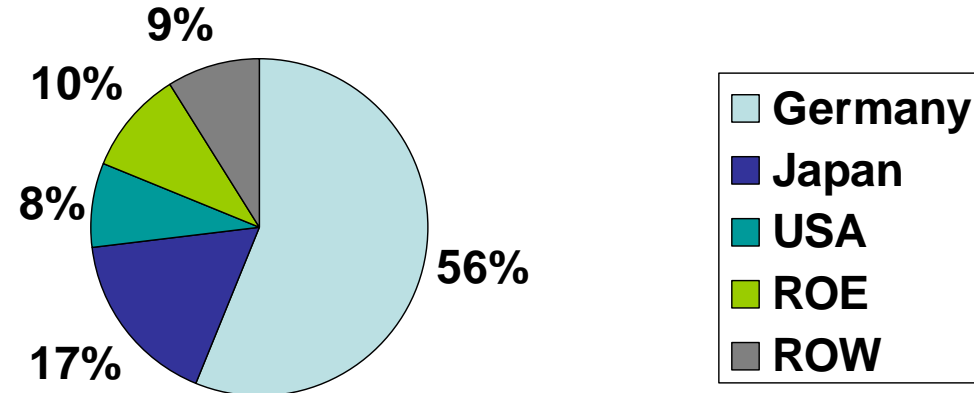


# Photovoltaic Market

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- Total market 2007
  - 2,4 GWp
  - 1,5 GWp in Germany

PV market 2006



# Germany

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- Law

- Feed in tariff decreasing in time
- Almost no permits
- No Cap
- No subsidy
- Easy connection to the grid
- Debt financing supported by Government
- Different tariff for Land and roof tops

- Result

- Job creation / creation of many companies
- Meeting target for renewable energy
- Stable market for investments

# Spain

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- Law
  - Change in law every 6 months
  - Cap of 400 MWp
  - 85% of target is reached
  - How to deal with it ?
- Result
  - Speculation – higher prices
  - Uncertainty in the market

# Italy

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- Law
  - 3th law in 2 years
  - Simple procedure for obtaining permits
  - Combination of feedinn and selling electricity
  - Cap of 3000 Mwp
- Result
  - Promising
  - Investments have started

# What can Greece learn

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- Feed inn
  - In relation to irradiation
  - Decrease in time with 5%/year
- No cap
  - Afraid to have too much renewable energy?
  - Afraid to create too many jobs ?
  - Afraid for electricity price increases ?
  - Afraid to have too many companies paying tax ?
- No subsidy for PV plants, give subsidy for PV manufacturing sites
- Short permit procedure or no permits
- Supporting the debt financing
- Create a stable investment market – don't change the law every six months